

Date: 10th January, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai-400 001

Ref.: Scrip Code -531810; Scrip Id-METALCO; ISIN-INE161E01014

Sub.: Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2025.

Dear Sir/Ma'am,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 and Circular No. D&CC/FITIC/CIR-16/2002 dated 31st December, 2002, we enclose herewith the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2025. The report has been duly certified by **CS Simran Singh of Simran Singh & Associates, Practicing Company Secretary ("PCS")**.

This is for your information and record purposes.

Thanking you.

Yours faithfully,

For Metal Coatings (India) Limited

Shimpy Goyal
(Company Secretary & Compliance Officer)

Encl: Certificate received from PCS under Regulation-76



SIMRAN SINGH AND ASSOCIATES

Company Secretaries (Peer Review Firm)

FA-229/C Second Floor, Mansarovar Garden, New Delhi-110015

Phone: +91-8802697541 Email id: simran_s1990@yahoo.com

To,

The Board of Directors

METAL COATINGS (INDIA) LIMITED

Regd. Address: 912, Hemkunt Chambers,
89, Nehru Place, New Delhi – 110019

RECONCILIATION OF SHARE CAPITAL AUDIT UNDER REGULATION-76 OF THE SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018 FOR THE QUARTER ENDED 31ST DECEMBER, 2025

I have examined the relevant books, registers, forms, documents and papers produced electronically before me by M/s METAL COATINGS (INDIA) LIMITED ("the Company") and its Registrar and Share Transfer Agent, MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) ("RTA"), in respect of Reconciliation of Share Capital Audit of the Company as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended from time to time.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

1.	For Quarter Ended	31 st December, 2025	
2.	ISIN	INE161E01014	
3.	Face Value	Rs.10/- per Share	
4.	Name of the Company	METAL COATINGS (INDIA) LIMITED	
5.	Registered Office Address	912, Hemkunt Chambers, 89, Nehru Place, New Delhi-110019	
6.	Correspondence Address	Plot No. 113, HSIIDC Industrial Estate, Sector-59, Faridabad – 121004, Haryana	
7.	Telephone No.	011-41808125	
8.	E-mail Address	rasharma@mciindia.net	
9.	Names of the Stock Exchanges where the company's Securities are Listed	BSE Limited (BSE)	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	7326800	100.00

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11.	Listed Capital	7326800	100.00
12.	Held in dematerialized form in NSDL	1608878	21.96
13.	Held in dematerialized Form in CDSL	5517681	75.31
14.	Physical	200241	2.73
15.	Total No. of Shares (12+13+14)	7326800	100.00
16.	Total no. of Security holders as on end of the quarter	2562	
17.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	N.A.	

18. Certifying the details of Changes in share capital during the quarter under consideration as per table below:

Particulars*	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Apr. Pending for SE (Specify names)
No Change						

*Rights, Bonus, Preferential issue, ESOP, Amalgamation, Conversion, Buy Back, Capital reduction, Forfeitures, any other (to specify)

19.	Register of Members is updated (Yes/No)	Yes
20.	Reference of previous quarter with regard to excess dematerialized shares, if any	N.A.
21.	Has the company resolved the matter (excess dematerialized shares mentioned above) in the current quarter? If not, reasons why?	N.A.

22. Mention the total No. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

23.	Name, Designation, Email ID & Mobile No. of the Compliance Officer of the Company	Shimpy Goyal Company Secretary & Compliance Officer cs@mcilindia.net Tel No.: 74289-10097
	PAN of the compliance officer	BNCPG5830J
	Date of Appointment	02-12-2025
	Membership No.	ACS-40702

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	Whether any change in Compliance Officer during the previous 2 quarters	Yes Ms. Vidushi Srivastava resigned from the designation as Compliance Officer on 01.12.2025 and Mrs. Shimpy Goyal was appointed as Compliance officer on 02.12.2025.
24.	Name, Address, Tel. & Reg. No. of the Auditor	CS Simran Singh Company Secretaries in Practice Office: FA-229/C, Second Floor, Mansarovar Garden Delhi, West Delhi - 110015 Ph. 8802697541 Email: simran_s1990@yahoo.com FCS No. F12603 and CP No. 26188 F. R. No- S2022DE889300 SIMRAN SINGH AND ASSOCIATES
25.	Appointment of common agency for share registry work. If yes (name & address)	MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) CIN: U67190MH1999PTC118368 SEBI Registration No. : INR000004058 Office: - Noble Heights, 1st Floor, Plot No. NH-2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi-110058 Phone No. 011 49411000 Email: investor.helpdesk@in.mppms.mufg.com Website - www.in.mppms.mufg.com
26.	Any other detail that the Auditor may like to provide (e.g., BIFR Company, delisting from SE company change its name etc.)	This report is being issued by the undersigned on the basis of the Data provided by the Registrar & Transfer Agent of the Company.

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SIMRAN SINGH AND ASSOCIATES
(Company Secretaries in Practice)

simran Singh

CS SIMRAN SINGH
FCS No. 12603
C.P. No.:26188
FRN: S2022DE889300
PR No.: 7147/2025

Date: 10.01.2026

Place: New Delhi

UDIN:F012603G003231104